

Medicare Secondary Payer Form

Please answer ALL questions.

PART I:

1. Are you receiving Black Lung Benefits?
 Yes No If so, date benefits began ___/___/___
2. Are the services to be paid by a government research program? Yes No
3. Has the Department of Veterans Affairs (DVA) authorized and agreed to pay for your care at this facility?
 Yes No
4. Was the illness/injury due to a work-related accident/condition? Yes No
If so, date of illness/injury ___/___/___

PART II:

1. Was the illness/injury due to a non-work related incident? Yes No
2. Is no-fault insurance available? (*No-fault insurance is insurance that pays for health care services resulting from injury to you or damage to your property regardless of who is at fault for causing the accident.*)
 Yes No
3. Is liability insurance available? (*Liability insurance is insurance that protects against claims based on negligence, inappropriate action or inaction, which results in injury to someone or damage to property.*)
 Yes No

PART III:

1. You are entitled to Medicare based on: Age ___ Disability ___ End-Stage Renal Disease (ESRD) ___

PART VI: Age

1. Are you or your spouse currently employed? Yes No
2. Do you have group health plan (GHP) coverage based on your own or a spouse's current employment?
 Yes No
3. If you have GHP coverage based on your own current employment, does your employer that sponsors or contributes to the GHP employ 20 or more employees?
 Yes No
4. If you have GHP coverage based on your spouse's current employment, does your spouse's employer that sponsors or contributes to the GHP, employ 20 or more employees?
 Yes No

PART V: Disability

1. Are you or your spouse currently employed? Yes No
2. Do you have group health plan (GHP) coverage based on your own or a spouse's current employment?

____ Yes ____ No

3. Are you covered under the GHP of a family member other than your spouse? ____ Yes ____ No
4. If you have GHP coverage based on your own current employment, does your employer that sponsors or contributes to the GHP, employ 100 or more employees?
____ Yes ____ No
5. If you have GHP coverage based on your spouse's current employment, does your spouse's employer, that sponsors or contributes to the GHP, employ 100 or more employees?
____ Yes ____ No
6. If you have a GHP coverage based on a family member's current employment, does your family member's employer, that sponsors or contributes to the GHP, employ more than 100 employees?
____ Yes ____ No

PART VI: ESRD (End-Stage Renal Disease)

1. Do you have group health plan (GHP) coverage? ____ Yes ____ No
2. Have you received a kidney transplant? ____ Yes ____ No If so, date of transplant: ____/____/____
3. Have you received maintenance dialysis treatments? ____ Yes ____ No
If so, date dialysis began: ____/____/____
If you participated in a self-dialysis training program, provide date training started:
____/____/____
4. Are you within the 30-month coordination period that starts ____/____/____? *(The 30-month coordination period starts the first day of the month an individual is eligible for Medicare (even if not yet enrolled in Medicare) because of kidney failure, usually the fourth month of dialysis. If the individual is participating in a self-dialysis training program or has a kidney transplant during the 3-month waiting period, the 30-month coordination period starts with the first day of the month of dialysis or kidney transplant).*
5. Are you entitled to Medicare on the basis of either ESRD and Age or ESRD and Disability?
____ Yes ____ No
6. Was your initial enrollment in Medicare (including simultaneous or dual entitlement) based on ESRD?
____ Yes ____ No
7. Does the working aged or disability MSP provision apply (i.e. is the GHP already primary based on age or disability entitlement)?
____ Yes ____ No

Signature: _____

Date: _____

Witness: _____

Date: _____

90 Day Review- All of the above is still accurate

Patient Signature: _____

Date: _____

Patient Signature: _____

Date: _____

Patient Signature: _____

Date: _____